

# Building taxonomies with online card sorting tools

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# Agenda

- ◆ Card sorting and taxonomies in the real world
- ◆ Demonstration of PoolParty CardSorting
- ◆ Questions (now or later)

# Card sorting is an effective tool...

- ◆ Allows "brain-dumping" of ideas and discussion between experts
- ◆ Allows grouping and sorting of ideas into logical structures
- ◆ Improves sense of ownership of the taxonomy by the business
- ◆ Low-tech solution

# ...but it has its problems

- ◆ Requires all participants to be in the room. Difficult for a distributed team or for people who are busy on other activities
- ◆ Real-time - very difficult to do this asynchronously, or to do follow-up or iterative development
- ◆ Additional (manual) work for taxonomist post-session to transcribe cards to the taxonomy management system
  - ◆ tedious and
  - ◆ prone to transcription errors

# Two questions

- ◆ Is it possible to have an online tool that provides the benefits of card sorting?
  - ◆ but also overcomes the limitations?
- ◆ And can we make it easier for non-taxonomists to take part in taxonomy building?

# PoolParty CardSorting

- ◆ Online equivalent to real world card sorting
- ◆ Real-time interactive workspace and tools for card handling
- ◆ Suitable for general business people as well as taxonomists
- ◆ Adds taxonomy concepts **directly** into PoolParty
- ◆ **Distributed**, so people can work from anywhere
- ◆ **Asynchronous**, so people can contribute at any time

# Demonstration