Copyright in a Knowledge Organization workplace

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Today’s Presenters

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Advancing copyright.
Accelerating knowledge.
Powering innovation.
Global Information Services Provider

• Global licensing and content solutions
• Manages 950+ million individual usage rights
• Serves 35,000 companies around the globe
• Partners with leading publishers and RROs worldwide
• Compensates rightsholders for the use of their works
• Rights experts with over 40 years working with content creators and users
• Based in Danvers, MA
Today's Agenda

1. Content Use Today
2. Global Complexities
3. Compliance Challenges
Content Use Today
The Velocity of Content Sharing is on the Rise

16.5 times per week with 9 people (2020)

5.5 times per week with 9 people (2016)

Source: CCC 2020 Information Seeking and Consumption Study
Impact of Changing Work Environments

64% of respondents reported working from home during the pandemic.
34% of respondents working from home reported an increase in the frequency of content sharing during the pandemic.

Source: CCC 2020 Information Seeking and Consumption Study
Methods for Sharing Content are Shifting

Preferred Method of Sharing Work-Related Information

Q9: When you share work-related information, how do you share it? (multiple responses allowed)
Q9a. Which method do you use most often?

Source: CCC 2020 Information Seeking and Consumption Study
Articles
Blog posts
Charts
Videos
Images
Fact vs. Fiction

Web content is free to share

Materials received can be shared

Publicly available is the same as the public domain
Copyright Basics
Basic Principles of Copyright

• The rightsholder of a work has the right to authorise or prohibit the use of the work – and set the conditions for its use.

• Different uses correspond to different rights under copyright, and can be treated (transferred, charged for, etc.) separately.

• As a matter of principle, users have to request permission before using a copyrighted work...

• ...unless the specific use to be made falls under a legally established limitation or exception to the corresponding right.
Protected by Copyright?

YES
- Written works
- Images
- Sound recordings
- Software
- Motion films
- Music
- Sculpture
- Dance

NO
- Works that are not fixed
- Titles, names, slogans
- Ideas, facts, data
- Lists of contents or ingredients
**Example: Exclusive Rights in the U.S.**

<table>
<thead>
<tr>
<th>Activity</th>
<th>Right</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reproduce</td>
<td>Photocopy an article</td>
</tr>
<tr>
<td>Distribute copies</td>
<td>Email copies of an article</td>
</tr>
<tr>
<td>Create a derivative work</td>
<td>Translate to a new language</td>
</tr>
<tr>
<td>Perform publicly</td>
<td>Enact a stage play</td>
</tr>
<tr>
<td>Display publicly</td>
<td>Post on the Internet</td>
</tr>
</tbody>
</table>
Copyright Infringement

Unauthorized use of copyrighted material in a manner that violates the copyright holder’s exclusive rights.
Global Challenges
Sharing Content Globally

- Treaties
- National Laws
- Company Policy
- Licenses
International Treaties

BERNE
1
Territoriality in each country

WIPO
2
National treatment

TRIPS
3
Minimum protection

IMPLEMENTATION PRINCIPLES
Different types of rights

Economic
- Copy
- Distribute
- Transmit
- Public performance
- Entitled to compensation for use

Moral
- Authorship
- Attribution
- Integrity
- Publication
- Expression of personality / humanity
National Law Approaches

Continental
- Personal rights reside with author (moral rights)
- No transfer of rights
- Napoleonic Code and its descendants

Anglo American
- Economic theory of copyright
- Arrangement between society and creators
- Economic incentive to create

Western European Countries, China, Japan

England, Canada, Australia, New Zealand, India, United States
Striking a Balance

- Fair Dealing
- Fair Use
- Exceptions and Limitations
Collective Licensing and RROs

• In a collective licensing model, rights from many rights holders are available in a single licensing organisation.

• Copyright collective management organisations license the use of content, collect royalties from users and distribute them to rights holders.

• Reproduction Rights Organisations (RROs) are collective copyright licensing organisations in the field of text and image-based works.
Licenses

Statutory
- Set by law
- Involuntary for both
- Blanket or machine levy

Blanket Mandates
- Binds the rights owner
- Voluntary for the user

Voluntary
- Voluntary for both
- Repertory
- Transactional

GERMANY
UNITED KINGDOM
CANADA
UNITED STATES
EU Directive on Copyright in the Digital Single Market

• Enacted by the EU in June 2019

• Member States have two years to implement into national law

• Addresses a variety of “21st century copyright” issues including:
  • TDM for non-commercial purposes
  • Licensing for TDM for commercial purposes
  • Compensation for news publishers
  • Shifting responsibility to internet platforms for uploaded materials
  • Royalty sharing between authors and publishers
Compliance Challenges

Use

Copyright Compliance

Don’t Use
Common Content Challenges

Content Use is Difficult to Manage

• Multiple entry points
• Decentralized management
• Impossible to monitor each employee
• Can be shared without visibility
• Employees in multiple locations
Common Copyright Challenges

Employees Don’t Understand Copyright Rules

• See online content as free to share
• Assume subscriptions can be forwarded
• Unsure if permission is needed and how to get it
• Copyright varies across countries
Strategies for Success

• Appoint a copyright expert
• Update or create a copyright policy
• Communicate the policy throughout the organization
• Educate employees about copyright and content use
• Provide effective licensing and content solutions
Copyright Compliance Questions

1. Is there an active copyright compliance policy implemented?
2. Are copyright licenses on both global and local levels in place?
3. Are copyright compliance employee training programs in place?
4. Are Compliance Officers (official go-to persons) available?
5. Is senior management involved in promoting compliant behaviour?
What does Content Licensing cover?

<table>
<thead>
<tr>
<th>Permission</th>
<th>Covered</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share digital or printed content internally with co-workers via e-mail,</td>
<td>✓</td>
</tr>
<tr>
<td>intranet posting, PDF or fax.</td>
<td></td>
</tr>
<tr>
<td>Save to corporate-owned hard drive or network drive.</td>
<td>✓</td>
</tr>
<tr>
<td>Store articles for records, projects and/or publication literature</td>
<td>✓</td>
</tr>
<tr>
<td>databases.</td>
<td></td>
</tr>
<tr>
<td>Photocopy from a newspaper, magazine, book, journal, research report or</td>
<td>✓</td>
</tr>
<tr>
<td>other published document.</td>
<td></td>
</tr>
<tr>
<td>Share digital content internally via collaboration applications such as</td>
<td>✓</td>
</tr>
<tr>
<td>MS SharePoint.</td>
<td></td>
</tr>
<tr>
<td>Share photocopied content internally with co-workers.</td>
<td>✓</td>
</tr>
<tr>
<td>Scan printed works into digital form when an electronic version of the</td>
<td>✓</td>
</tr>
<tr>
<td>work is not readily available.</td>
<td></td>
</tr>
<tr>
<td>Print out web-based or other digital content onto paper.</td>
<td>✓</td>
</tr>
<tr>
<td>Use published content (including e-books and blogs) in a slide presentation</td>
<td>✓</td>
</tr>
<tr>
<td>or CD-ROM to an internal audience.</td>
<td></td>
</tr>
<tr>
<td>Submit photocopied and digital copies of articles to government agencies</td>
<td>✓</td>
</tr>
<tr>
<td>for regulatory filings.</td>
<td></td>
</tr>
<tr>
<td><strong>Responsive Rights</strong>: Provide a single, responsive digital or print copy</td>
<td>✓</td>
</tr>
<tr>
<td>of an article to an external third party upon request.</td>
<td></td>
</tr>
</tbody>
</table>

Note: MCL is generally intended to permit distribution of articles on a periodic, non-systematic basis to other people within an organization.

It is not meant to replace subscriptions that you or other people in the organization need in the ordinary context of your work. The license does not cover the external display of copies on mobile devices as part of the user’s systematic sales or marketing activities.
Global Compliance is Complex

- Content sharing and reuse is on the increase
- There is no one global copyright law; the laws within the jurisdiction where one is sharing apply
- Copyright protects the ownership of the intellectual property created by the rightsholder
- When reusing and sharing content owned by a 3rd party, generally permission is required
- Employees in an organization need to understand their responsibilities
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Explore CCC’s Education Website:
copyright.com/learn/

Follow CCC on social media: @copyrightclear